

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(Exp. 03/31/2005)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 10/1/02	Ending 9/30/03	12/9/03

## Part I Participant Identification

1. Participant Number 95-6000733	2. Participant Name City Of Long Beach		
3. Name of Person completing this report Larry Montgomery		4. Phone Number (Include Area Code) (562) 570-6879	
5. Address City of Long Beach, Dept. Of Comm. Dev., 110 Pine Ave., Ste. 1200	6. City Long Beach	7. State CA	8. Zip Code 90802

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
\$189,342.42	\$3,297,671.18	\$2,443,798.61	\$117,764.86	\$1,043,214.99

## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic	
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic		e. Hispanic
A. Contracts						
1. Number	6	0	0	1	3	2
2. Dollar Amount	\$152,345.	0	0	\$24,620	\$98,315	\$29,410
B. Sub-Contracts						
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	6	0	6			
2. Dollar Amount	\$152,345	0	\$152,345			
D. Sub-Contracts						
1. Number	0	0	0			
2. Dollar Amounts	0	0	0			

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	13	0	2	0	1	10
2. Dollar Amount	\$8,304,533	0	\$200,606	0	\$12,884	\$8,091,043

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	2	\$220,000				
2. Businesses Displaced	0	0				
3. Nonprofit Organizations Displaced	0	0				
4. Households Temporarily Relocated, not Displaced	0	0				
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0	0	0	0	0	0
6. Households Displaced - Cost	0	0	0	0	0	0

## HOME Match Report

U.S. Department of Housing and Urban Development  
Office of Community Planning and DevelopmentOMB Approval No. 2506-0171  
(exp. 03/31/2003)Match Contributions for 10/1/02-9/30/03  
Federal Fiscal Year (yyyy)2002

## Part I Participant Identification

1. Participant No. (assigned by HUD) M-02-06-0518		2. Name of the Participating Jurisdiction CITY OF LONG BEACH		3. Name of Contact (person completing this report) LARRY MONTGOMERY	
5. Street Address of the Participating Jurisdiction 110 PINE AVENUE, SUITE 1200				4. Contact's Phone Number (include area code) (562) 570-6879	
6. City LONG BEACH		7. State CA		8. Zip Code 90802	

## Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$3,521,256.79	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$ 857,989.78	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$ 4,379,246.57
4. Match liability for current Federal fiscal year		\$ 277,133.76
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 4,102,112.81

**\* TOTAL EXCESS MATCH CARRIED OVER TO SUBSEQUENT FEDERAL FISCAL YEARS = \$9,053,014.85**

## Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
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**\* \$4,102,112.81 + \$3,780,902.04 + \$1,170,000.00 = \$9,053,014.85**  
**TOTAL EXCESS MATCH CARRIED OVER TO SUBSEQUENT FEDERAL FISCAL YEARS**  
 (See Attachment 1 to Match Log for Federal Fiscal Year 2002 for explanation)

See attached 'HOME Match Report Part III  
– Match Contributions for Federal Fiscal  
Year 2002,' pages 1 – 10.

### HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	258.00	CASH	10/03/02	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (HAHN & HAHN)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	10/03/02	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	161.77	CASH	10/14/02	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	23.23	CASH	10/14/02	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDHDHOMDEV1/CDHASH-HA02		HABITAT: 1907 SOUTH STREET	H	N/A	N/A	N/A	1,126.23	CASH	10/14/02	CDHDHOMDEV1/CDHASH-HA02: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDHDHOMDEV1/CDHASH-HA02		HABITAT: 1907 SOUTH STREET	H	N/A	N/A	N/A	161.77	CASH	10/14/02	CDHDHOMDEV1/CDHASH-HA02: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	420.00	CASH	10/14/02	CDHOSAL2/CDATL3/DEVG: 205001-LEGAL SERVICES (HAHN & HAHN)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	21,985.00	CASH	10/31/02	CDHOSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (LAURAIN, RP & ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	585.00	CASH	11/04/02	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	1,365.00	CASH	11/04/02	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	2,300.00	CASH	11/05/02	CDHOSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	571.25	CASH	11/05/02	CDHOSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	437.50	CASH	11/05/02	CDHOSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	11/08/02	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	171,597.96	LOAN, HOUSING BOND PROCEEDS (MF)	12/01/02	*SEE ATTACHMENT 1 TO MATCH LOG FOR FEDERAL FISCAL YEAR 2002. BALANCE OF \$3,780,902.04 MATCH CREDIT SHALL BE CARRIED OVER TO SUBSEQUENT FISCAL YEARS AS OUTLINED IN ATTACHMENT 1, ITEM (1).



### HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	0.00	LOAN, HOUSING BOND PROCEEDS (MF)	12/01/02	*SEE ATTACHMENT 1 TO MATCH LOG FOR FEDERAL FISCAL YEAR 2002. TOTAL MATCH CREDIT OF \$1,170,000.00 SHALL BE CARRIED OVER TO SUBSEQUENT FISCAL YEARS AS OUTLINED IN ATTACHMENT 1, ITEM (2).
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	12/05/02	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	12/06/02	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	12/06/02	CDHDCPROP/CDHUD1/H005: 223001-GROUNDS MAINTENANCE (Conservation Corp)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	975.00	CASH	12/09/02	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	119.94	CASH	12/10/02	CDHDCPROP/CDHUD1/H002: 230001-PROPERTY TAXES (JVFM03001213 07 MINUS JVFM03006290 05)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	42.75	CASH	01/08/03	CDNORTH12/CDGRIS: 310019-PROPERTY/MISC INS AL (OCT-DEC02 INS CHGS)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	01/08/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	01/08/03	CDHDCPROP/CDHUD1/H005: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	01/09/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	2,439.00	CASH	01/13/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	11,367.74	CASH	01/13/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)

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CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	1,500.00	CASH	01/13/03	CDHDCPROP/CDHUD1/H002: 205015-INSPECTIONS (HYGIENE TECHNOLOGIES,INT)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	18,480.00	CASH	01/21/03	CDHDSAL2/CDATL3/DEVG:205011-OTHER CONTRACTUAL (LAURAIN, RP & ASSOC)
CDHDOMDEV1/CDHABH-HA01		HABITAT: 6954-6980 ORCUTT	H	N/A	N/A	N/A	1,500.00	CASH	01/27/03	CDHDOMDEV1/CDHABH-HA01: 205011-OTHER CONTRACTUAL SRVCS (PROFESSIONAL ASSOC CONST)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	7,831.20	CASH	01/29/03	CDHDSAL2/CDATL3/DEVG:210008-CONTRACT SRVS (GREENBERG TRAUERIG LLP)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	374.40	CASH	01/29/03	CDHDSAL2/CDATL3/DEVG:210008-CONTRACT SRVS (GREENBERG TRAUERIG LLP)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	180.00	CASH	02/07/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	927.11	CASH	02/12/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MR. BAKER'S BARBERSHOP)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	692.70	CASH	02/12/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MR. BAKER'S BARBERSHOP)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	1,009.94	CASH	02/20/03	CDHDSAL2/CDATL3/DEVG:210008-CONTRACT SRVS (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	171.31	CASH	02/20/03	CDHDSAL2/CDATL3/DEVG:210008-CONTRACT SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,953.81	CASH	02/20/03	CDHDSAL2/CDATL4/DEVG: 210008-CONTRACT SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,009.94	CASH	02/20/03	CDHDSAL2/CDATL4/DEVG: 210008-CONTRACT SRVS (CUTLER & ASSOC)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	169.56	CASH	03/06/03	CDHDCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVCD03001858 06
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	513.81	CASH	03/06/03	CDHDCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVCD03001858 07

# HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	169.55	CASH	03/06/03	CDHDCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVC003001856 08
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	513.81	CASH	03/06/03	CDHDCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVC003001856 09
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	123.01	CASH	03/06/03	CDHDCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVC003001856 10 MINUS JVP030008202 04
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	03/10/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	5.00	CASH	03/10/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	195.00	CASH	03/10/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	200.00	CASH	03/10/03	CDNORTH12/CDGRIS: 300001-ELECTRONIC SYSTEM CH (REQUESTED SVC FEB03 (JV))
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,377.00	CASH	03/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,564.00	CASH	03/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,574.50	CASH	03/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)
CDPARW	03/13/03	MF Residential Rehab: Parwood (Northpointe) 5441 Paramount	H	N/A	N/A	N/A	420,125.18	BMIR Loan; proceeds of loan will NOT be repaid to HOME account	03/13/03	CDHDEVLOAN/PROJECT-CDPARW: GRANT-COHELP. THIS IS FOR THE "PRESENT DISCOUNTED VALUE OF YIELD FORGONE" ON THE \$1,300,000 HELP LOAN.
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	42.75	CASH	03/17/03	CDNORTH12/CDGRIS: 310009-PROPERTY/MISC INS AL (JAN-MAR03 INS CHGS)



### HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDHOMDEV1/CDHABH-HA01		HABITAT: 6954-6980 ORCUTT	H	N/A	N/A	N/A	64.00	CASH	03/19/03	CDHOMDEV1/CDHABH-HA01: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	03/19/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	3,693.37	CASH	03/25/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,424.63	CASH	03/25/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	500.00	CASH	03/26/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, MARIE JOYCE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	04/02/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (COLLINS, NIESHA & BROWN, STEPHEN JR)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	04/03/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,211.00	CASH	04/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (M.B. TECHNICAL SRVCS)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	770.56	CASH	04/10/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	742.95	CASH	04/11/03	CDHDSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	69.55	CASH	04/11/03	CDHDSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	7,935.80	CASH	04/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	742.95	CASH	04/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	742.95	CASH	04/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (CUTLER & ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	2,000.00	CASH	04/15/03	CDNORTH12/CDGRIS: 230002-PERMIT FEES/LICENSES (FINAL VA PERMIT)



# HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME 5 Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
Loan No. CDHOCALHOM E-001	03/26/03	Second Mortgage Assistance funded with CalHOME: 550 Orange Avenue, #316	O	N/A	N/A	N/A	30,000.00	CASH	04/15/03	CDHOCALHOM/PROJECT CDHOCALH/GRANT CDHOCALH-288001, FOR SECOND MORTGAGE ASST
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	04/21/03	CDHDCPROP/CDHUD1/H003: 223001- GROUND MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	04/21/03	CDHDCPROP/CDHUD1/H005: 223001- GROUND MAINTENANCE (Conservation Corp)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	3,125.00	CASH	04/21/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (WALTON, WILLIE & JAMES)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	04/21/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MCFADDEN, SUZANNE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	500.00	CASH	04/23/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, MARIE JOYCE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,100.00	CASH	04/28/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (AGUILAR, HIRTA LIDIA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,100.00	CASH	04/28/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (AGUILAR, HIRTA LIDIA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	04/28/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, LEWIS)
B71	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	30,296.12	CASH	05/05/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MARATINEZ, MARIA DE JESUS)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,000.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MENDOZA, ISAIAS)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MENDOZA, ISAIAS)

### HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (CHILDRESS, ROBERT)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	740.28	CASH	05/08/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	1,913.57	CASH	05/09/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,250.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MCFADDEN, SUZANNE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,250.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MCFADDEN, SUZANNE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,500.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, LEWIS)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (BERNAL, ROSAURA)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD S1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	05/13/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	2,558.40	CASH	05/13/03	CDHDSAL2/CDATL3/DEVG: 205001-LEGAL SERVICES (GREENBERG TRAURIG LLP)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	4,000.00	CASH	05/13/03	CDHDSAL2/CDATL4/DEVG: 225004-ACQUISITION EXPENSE (WILSON, MICHAEL DSA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	500.00	CASH	05/19/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, MARIE JOYCE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,000.00	CASH	05/19/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (BERNAL, ROSAURA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,195.00	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (LAURAIN, RP & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,960.61	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)

### HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,960.61	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,488.39	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,805.79	CASH	05/27/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (M.B. TECHNICAL SRVCS)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	42.75	CASH	06/02/03	CDNORTHPRD/CDGRIS: 310009-PROPERTY/MISC INS AL (APR-JUN03 INS CHGS)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD S1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	06/02/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	13.08	CASH	06/05/03	CDHDSAL2/CDATL3/DEVG: 103002-PART TIME TEMPORARY
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	0.81	CASH	06/05/03	CDHDSAL2/CDATL3/DEVG: 131004-FICA APPLIED
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	14.17	CASH	06/05/03	CDHDSAL2/CDATL4/DEVG: 103002-PART TIME TEMPORARY (LDLB03348148 01)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	0.88	CASH	06/05/03	CDHDSAL2/CDATL4/DEVG: 131004-FICA-APPLIED (LDLB03348148 01)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	0.51	CASH	06/05/03	CDHDSAL2/CDATL4/DEVG: 131007-PAYR/BEN OVERHEAD (LDLB03348152 01)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD S1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	06/09/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	2,387.10	CASH	06/16/03	CDHDSAL2/CDATL3/DEVG: 235002-ADVERTISING (PRESS TELEGRAM)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,387.10	CASH	06/16/03	CDHDSAL2/CDATL4/DEVG: 235002-ADVERTISING (PRESS TELEGRAM)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	585.00	CASH	06/17/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	292.50	CASH	06/25/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)



# HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	1,750.00	CASH	07/02/03	CDNORTH12/CDGRIS: 210009- CONSTRUCTION CONTRAC (PROFESSIONAL ASSOC CONST)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	44.90	CASH	07/03/03	CDHDSAL2/CDATL3/DEVG:205031 CATERING SERVICES (MENTAL HEALTH ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	44.90	CASH	07/03/03	CDHDSAL2/CDATL4/DEVG: 205031 CATERING SERVICES (MENTAL HEALTH ASSOC)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	07/07/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	07/09/03	CDHDCPROP/CDHUD1/H003: 223001- GROUND MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	07/09/03	CDHDCPROP/CDHUD1/H005: 223001- GROUND MAINTENANCE (Conservation Corp)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	42.75	CASH	07/22/03	CDNORTH12/CDGRIS: 310009- PROPERTY/MISC INS AL (JUL-SEP03 INS CHGS)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	975.00	CASH	07/30/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	600.00	CASH	07/30/03	CDNORTH12/CDGRIS: 210009- CONSTRUCTION CONTRAC (PROFESSIONAL ASSOC CONST)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	08/07/03	CDHDCPROP/CDHUD1/H003: 223001- GROUND MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	08/07/03	CDHDCPROP/CDHUD1/H005: 223001- GROUND MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	1,477.84	CASH	08/07/03	CDHDCPROP/CDHUD1/H005:290001- PROPERTY TAXES JVFM03001213 00 MINUS JVFM030002922 00
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	08/08/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)

### HOME MATCH REPORT PART III - MATCH CONTRIBUTIONS FOR FEDERAL FISCAL YEAR 2002

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	100.00	CASH	08/08/03	CDHDCPROP/CDHUD1/H003: 210008-CONTRACT SRVS (Chicago Title)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,800.00	CASH	08/27/03	CDHDSAL2/CDATL4/DEVG: 210009-CONSTRUCTION CONTRACTS (PROFESSIONAL ASSOC CONST SVCS INC)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	09/08/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	8,068.78	CASH	09/08/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (MOULE & POLYZOIDES ARCHITECTS & URBANIST)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	4,193.16	CASH	09/08/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (MOULE & POLYZOIDES ARCHITECTS & URBANIST)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	4,495.30	CASH	09/10/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (MOULE & POLYZOIDES ARCHITECTS & URBANIST)

**TOTAL MATCH**

**\$857,989.78**

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME S Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	258.00	CASH	10/03/02	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (HAHN & HAHN)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer; HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	10/03/02	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	161.77	CASH	10/14/02	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	23.23	CASH	10/14/02	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDHDHOMDEV1/CDHABH-HA02		HABITAT: 1907 SOUTH STREET	H	N/A	N/A	N/A	1,128.23	CASH	10/14/02	CDHDHOMDEV1/CDHABH-HA02: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDHDHOMDEV1/CDHABH-HA02		HABITAT: 1907 SOUTH STREET	H	N/A	N/A	N/A	161.77	CASH	10/14/02	CDHDHOMDEV1/CDHABH-HA02: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	420.00	CASH	10/14/02	CDHDSAL2/CDATL3/DEVG:205001-LEGAL SERVICES (HAHN & HAHN)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	21,985.00	CASH	10/31/02	CDHDSAL2/CDATL3/DEVG:205011-OTHER CONTRACTUAL (LAURAIN, RP & ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	585.00	CASH	11/04/02	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	1,365.00	CASH	11/04/02	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	2,300.00	CASH	11/05/02	CDHDSAL2/CDATL3/DEVG:205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	571.25	CASH	11/05/02	CDHDSAL2/CDATL3/DEVG:205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	437.50	CASH	11/05/02	CDHDSAL2/CDATL3/DEVG:205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
1155	10/28/02	CHDO MF - 1640 W. 19TH ST	H	11,853.01	11/06/02	1,481.63	N/A	N/A	N/A	
Subtotal				11,853.01		1,481.63	29,579.75			
Balance Forward				11,853.01		1,481.63	29,579.75			
Total										



# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
1155	10/28/02	CHDO MF - 1640 W. 19TH ST	H	106,261.99	11/06/02	13,282.75	N/A	N/A	N/A	
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	11/08/02	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	171,597.96	LOAN, HOUSING BOND PROCEEDS (MF)	12/01/02	*SEE ATTACHMENT 1 TO MATCH LOG FOR FEDERAL FISCAL YEAR 2002. BALANCE OF \$3,780,902.04 MATCH CREDIT SHALL BE CARRIED OVER TO SUBSEQUENT FISCAL YEARS AS OUTLINED IN ATTACHMENT 1, ITEM (1).
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	0.00	LOAN, HOUSING BOND PROCEEDS (MF)	12/01/02	*SEE ATTACHMENT 1 TO MATCH LOG FOR FEDERAL FISCAL YEAR 2002. TOTAL MATCH CREDIT OF \$1,170,000.00 SHALL BE CARRIED OVER TO SUBSEQUENT FISCAL YEARS AS OUTLINED IN ATTACHMENT 1, ITEM (2).
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	12/05/02	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	12/06/02	CDHDCPROP/CDHUD1/H003: 223001- GROUND MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	12/06/02	CDHDCPROP/CDHUD1/H005: 223001- GROUND MAINTENANCE (Conservation Corp)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	975.00	CASH	12/09/02	CDNORTH12/CDGRIS: 205004-FINANCIAL SVCS (KEYSER MARSTON ASSOC)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	119.94	CASH	12/10/02	CDHDCPROP/CDHUD1/H002: 290001- PROPERTY TAXES (JVFM03001213 07 MINUS JVFM030006290 05)
1090	03/25/02	CHDO MF - 232 E. WILLARD	H	38,203.34	01/07/03	4,775.42	N/A	N/A	N/A	
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	42.75	CASH	01/08/03	CDNORTH12/CDGRIS: 310010- PROPERTY/MISC INS AL/DC/ DEC02 INS CHGS)
Subtotal				144,485.33		18,058.17	173,255.65			
Balance Forward				156,318.34		19,539.79	202,835.40			
Total										

## HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	01/08/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	01/08/03	CDHDCPROP/CDHUD1/H005: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	01/09/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	2,439.00	CASH	01/13/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	11,367.74	CASH	01/13/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	1,500.00	CASH	01/13/03	CDHDCPROP/CDHUD1/H002: 205015-INSPECTIONS (HYGIENE TECHNOLOGIES,INT)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	18,460.00	CASH	01/21/03	CDHDSAL2/CDATL3/DEVG-205011-OTHER CONTRACTUAL (LAURAIN, RP & ASSOC)
671	10/25/99	MF - GRISHAM PROJECT (Ruth et al)	H	81,672.39	01/24/03	10,209.05	N/A	N/A	N/A	
1090	03/25/02	CHDO MF - 232 E. WILLARD	H	725.00	01/24/03	90.63	N/A	N/A	N/A	
CDHDOMDEV1/CDHABH-HA01		HABITAT: 6954-6980 ORCUTT	H	N/A	N/A	N/A	1,500.00	CASH	01/27/03	CDHDOMDEV1/CDHABH-HA01: 205011-OTHER CONTRACTUAL SRVCS (PROFESSIONAL ASSOC CONST)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	7,631.20	CASH	01/29/03	CDHDSAL2/CDATL3/DEVG-210008-CONTRACT SRVS (GREENBERG TRAURIG LLP)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	374.40	CASH	01/29/03	CDHDSAL2/CDATL3/DEVG-210008-CONTRACT SRVS (GREENBERG TRAURIG LLP)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	180.00	CASH	02/07/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
673	10/16/99	SF - 3467 HEATHER ROAD	H	2,221.35	02/10/03	277.67	N/A	N/A	N/A	
Subtotal				84,818.74		10,577.34	43,987.34			
Balance Forward				240,937.08		30,117.14	246,822.74			
Total										

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
1130	09/05/02	MF - 1134 CHESTNUT AVE	H	52,361.82	02/10/03	6,547.73	N/A	N/A	N/A	
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	927.11	CASH	02/12/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MR. BAKER'S BARBERSHOP)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	692.70	CASH	02/12/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MR. BAKER'S BARBERSHOP)
948	06/11/01	MF - 1909 PACIFIC AVE	H	39,826.67	02/19/03	4,978.33	N/A	N/A	N/A	
1063	01/24/02	MF - PARWOOD (5441 PARAMOUNT BLVD)	H	470,844.03	02/19/03	58,855.50	N/A	N/A	N/A	
1063	01/24/02	MF - PARWOOD (5441 PARAMOUNT BLVD)	H	1,329,155.97	02/19/03	166,144.50	N/A	N/A	N/A	
1116	07/05/02	SF O - 74 E. 55TH ST	H	7,500.00	02/19/03	937.50	N/A	N/A	N/A	
1155	10/28/02	CHDO MF - 1640 W. 19TH ST	H	21,335.00	02/19/03	2,666.88	N/A	N/A	N/A	
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	1,009.94	CASH	02/20/03	CDHDSAL2/CDATL3/DEVG: 210008-CONTRACT SRVS (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	171.31	CASH	02/20/03	CDHDSAL2/CDATL3/DEVG: 210008-CONTRACT SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,953.81	CASH	02/20/03	CDHDSAL2/CDATL4/DEVG: 210008-CONTRACT SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,009.94	CASH	02/20/03	CDHDSAL2/CDATL4/DEVG: 210008-CONTRACT SRVS (CUTLER & ASSOC)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	169.56	CASH	03/06/03	CDHOCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVC03001856 06
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	513.81	CASH	03/06/03	CDHOCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVC03001856 07
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	169.55	CASH	03/06/03	CDHOCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVC03001856 08
				Subtotal	1,921,043.49	240,130.44	10,617.73			
				Balance Forward	2,161,980.57	270,247.57	257,440.47			
				Total						



**HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER**

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	513.81	CASH	03/06/03	CDHDCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVCD03001856 09
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	123.01	CASH	03/06/03	CDHDCPROP/CDHUD1/H003: 290001-PROPERTY TAXES JVCD03001856 10 MINUS JVFM03006292 04
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	03/10/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	5.00	CASH	03/10/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	195.00	CASH	03/10/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	200.00	CASH	03/10/03	CDNORTH12/CDGRIS: 300001-ELECTRONIC SYSTEM CH (REQUESTED SVC FEB03 (JV))
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,377.00	CASH	03/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,564.00	CASH	03/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,574.50	CASH	03/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDPARW	03/13/03	MF Residential Rehab: Parwood (Northpointe)-5441 Paramount	H	N/A	N/A	N/A	420,125.18	BMIR Loan; proceeds of loan will NOT be repaid to HCME account	03/13/03	CDHDEVLOAN/PROJECT-CDPARW/ GRANT-COHELP; THIS IS FOR THE 'PRESENT DISCOUNTED VALUE OF YIELD FORGONE' ON THE \$1,300,000 HELP LOAN
Subtotal				0.00		0.00	431,862.50			
Balance Forward				2,161,980.57		270,247.57	689,302.97			
Total										

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	42.75	CASH	03/17/03	CDNORTHPRD/CDGRIS: 310000-PROPERTY/MISC INS AL (JAN-MAR03 INS CHGS)
CDHDHOMDEV1/CDHABH-HA01		HABITAT: 6954-6980 ORCUTT	H	N/A	N/A	N/A	64.00	CASH	03/19/03	CDHDHOMDEV1/CDHABH-HA01: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	03/19/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
1089	03/22/02	MF - 327 W. PACIFIC COAST HWY	H	1,925.00	03/20/03	240.63	N/A	N/A	N/A	
1117	07/05/02	SF O - 2655 SANTA FE AVE	H	15,000.00	03/20/03	1,875.00	N/A	N/A	N/A	
1134	10/08/02	SF - 6147 ORANGE AVE	H	9,590.84	03/20/03	1,198.86	N/A	N/A	N/A	
1223	03/07/03	SF - 2881 FASHION AVE	H	9,803.33	03/20/03	1,225.42	N/A	N/A	N/A	
1224	03/10/03	SF - 1536 BAILEY WAY	H	7,244.26	03/20/03	905.53	N/A	N/A	N/A	
1225	03/10/03	SF - 1765 CERRITOS AVE	H	6,705.08	03/20/03	838.14	N/A	N/A	N/A	
1228	03/18/03	SF - 3585 SANTA FE AVE, SP#50	H	3,450.00	03/20/03	431.25	N/A	N/A	N/A	
1088	03/20/02	MF - 1249 FLORIDA ST	H	347.00	03/25/03	43.38	N/A	N/A	N/A	
1151	10/17/02	SF - 3437 ADRIATIC AVE	H	347.00	03/25/03	43.38	N/A	N/A	N/A	
1157	10/29/02	SF - 6330 CORONADO AVE	H	344.00	03/25/03	43.00	N/A	N/A	N/A	
1183	01/24/02	SF - 7034 LOS SANTOS DRIVE	H	333.00	03/25/03	41.63	N/A	N/A	N/A	
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	3,993.37	CASH	03/25/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,424.63	CASH	03/25/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	500.00	CASH	03/26/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, MARIE JOYCE)
Subtotal				55,089.51		6,886.19	9,799.75			
Balance Forward				2,217,070.08		277,133.76	699,102.72			
Total										

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	04/02/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (COLLINS, NIESHA & BROWN, STEPHEN JR)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	04/03/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,211.00	CASH	04/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (M.B. TECHNICAL SRVCS)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	770.56	CASH	04/10/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	742.95	CASH	04/11/03	CDHDSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	69.55	CASH	04/11/03	CDHDSAL2/CDATL3/DEVG: 205011-OTHER CONTRACTUAL (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	7,935.80	CASH	04/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	742.95	CASH	04/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (CUTLER & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	742.95	CASH	04/11/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SRVS (CUTLER & ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	2,000.00	CASH	04/15/03	CDNORTHPRD/CDGRIS: 200002-PERMIT FEES/LICENSES (FINAL VA PERMIT)
Loan No. CDHOCAL/HOM E-001	03/26/03	Second Mortgage Assistance funded with CalHOME: 550 Orange Avenue, #316	O	N/A	N/A	N/A	30,000.00	CASH	04/15/03	CDHOCAL/HOME/PROJECT CDHOCAL/H/GRANT CDHOCALH.286001, FOR SECOND MORTGAGE ASST
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	04/21/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
				Subtotal	0.00	0.00	46,400.76			
				Balance Forward	2,217,070.08	277,133.76	745,503.48			
				Total						



# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	04/21/03	CDHDCPROP/CDHUD1/H005: 223001- GROUND MAINTENANCE (Conservation Corp)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	3,125.00	CASH	04/21/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (WALTON, WILLIE & JAMES)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	04/21/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MCFADDEN, SUZANNE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	500.00	CASH	04/23/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, MARIE JOYCE)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,100.00	CASH	04/28/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (AGUILAR, HIRTA LIDIA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,100.00	CASH	04/28/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (AGUILAR, HIRTA LIDIA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	04/28/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, LEWIS)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	30,296.12	CASH	05/05/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MARATINEZ, MARIA DE JESUS)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,000.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MENDOZA, ISAIAS)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001- RELOCATION PAYMENTS/BENEFICIARIES (MENDOZA, ISAIAS)
Subtotal				0.00		0.00	41,896.12			
Balance Forward				2,217,070.08		277,133.76	787,399.60			
Total										

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/07/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (CHILDRESS, ROBERT)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	740.28	CASH	05/08/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	1,913.57	CASH	05/09/03	CDNORTH12/CDGRIS: 205001-LEGAL SRVCS (BROWN, WINFIELD)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,250.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MCFADDEN, SUZANNE)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,250.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (MCFADDEN, SUZANNE)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,500.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, LEWIS)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	925.00	CASH	05/09/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (BERNAL, ROSAURA)
GDHUI01/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	05/13/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL3/DEVG		For Sale-New Construction; Atlantic Avenue, Phase III	O	N/A	N/A	N/A	2,558.40	CASH	05/13/03	CDHDSAL2/CDATL3/DEVG: 205001-LEGAL SERVICES (GREENBERG TRAURIG LLP)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	4,000.00	CASH	05/13/03	CDHDSAL2/CDATL4/DEVG: 225004-ACQUISITION EXPENSE (WILSON, MICHAEL DSA)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	500.00	CASH	05/19/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (JOHNSON, MARIE JOYCE)
CDATL4/DEVG		For Sale-New Construction; Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,000.00	CASH	05/19/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (BERNAL, ROSAURA)
Subtotal				0.00		0.00	25,747.26			
Balance Forward				2,217,070.08		277,133.76	813,148.85			
Total										

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME S Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,195.00	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (LAURAIN, RP & ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,960.61	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,960.61	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	5,488.39	CASH	05/20/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRATUAL SRVS (PACIFIC RELOCATION)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,805.79	CASH	05/27/03	CDHDSAL2/CDATL4/DEVG: 225001-RELOCATION PAYMENTS/BENEFICIARIES (M.B. TECHNICAL SRVCS)
571	10/25/99	MF - Gisham: Ruth et al	H	N/A	N/A	N/A	42.75	CASH	06/02/03	CDNDRTHPRD/CDGRIS: 310008-PROPERTY/MISC INS AL (APR-JUN03 INS CHGS)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	06/02/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	13.08	CASH	06/05/03	CDHDSAL2/CDATL3/DEVG: 103002-PART TIME TEMPORARY
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	0.81	CASH	06/05/03	CDHDSAL2/CDATL3/DEVG: 131004-FICA APPLIED
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	14.17	CASH	06/05/03	CDHDSAL2/CDATL4/DEVG: 103002 PART-TIME TEMPORARY (LDLB03348146 01)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	0.88	CASH	06/05/03	CDHDSAL2/CDATL4/DEVG: 131004 FICA-APPLIED (LDLB03348148 01)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	0.51	CASH	06/05/03	CDHDSAL2/CDATL4/DEVG: 131007 PAYRLIBEN OVR/LEAD (LDLB03348152 01)
				Subtotal	0.00	0.00	14,557.60			
				Balance Forward	2,217,070.08	277,133.76	827,704.45			
				Total						



# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	06/09/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	2,387.10	CASH	06/16/03	CDHDSAL2/CDATL3/DEVG: 235002-ADVERTISING (PRESS TELEGRAM)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	2,387.10	CASH	06/16/03	CDHDSAL2/CDATL4/DEVG: 235002-ADVERTISING (PRESS TELEGRAM)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	585.00	CASH	06/17/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	292.50	CASH	06/25/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SRVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	1,750.00	CASH	07/02/03	CDNORTH12/CDGRIS: 210009-CONSTRUCTION CONTRAC (PROFESSIONAL ASSOC CONST)
CDATL3/DEVG		For Sale-New Construction: Atlantic Avenue, Phase III	O	N/A	N/A	N/A	44.90	CASH	07/03/03	CDHDSAL2/CDATL3/DEVG: 205031 CATERING SERVICES (MENTAL HEALTH ASSOC)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	44.90	CASH	07/03/03	CDHDSAL2/CDATL4/DEVG: 205031 CATERING SERVICES (MENTAL HEALTH ASSOC)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	07/07/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	07/09/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Corp)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	07/09/03	CDHDCPROP/CDHUD1/H005: 223001-GROUNDS MAINTENANCE (Conservation Corp)
671	10/25/99	MF - Grisham; Ruth et al	H	N/A	N/A	N/A	42.75	CASH	07/12/03	CDNORTH12/CDGRIS: 310009-PROPERTY/MSG INS AL (JUL-BER03 INS CHGS)
Subtotal				0.00		0.00	8,054.25			
Balance Forward				2,217,070.08		277,133.76	835,758.70			
Total										

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	975.00	CASH	07/30/03	CDNORTH12/CDGRIS: 205004-FINANCIAL SVCS (KEYSER MARSTON ASSOC)
671	10/25/99	MF - Grisham: Ruth et al	H	N/A	N/A	N/A	600.00	CASH	07/30/03	CDNORTH12/CDGRIS: 210009-CONSTRUCTION CONTRAC (PROFESSIONAL ASSOC CONST)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	75.00	CASH	08/07/03	CDHDCPROP/CDHUD1/H003: 223001-GROUNDS MAINTENANCE (Conservation Care)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	75.00	CASH	08/07/03	CDHDCPROP/CDHUD1/H005: 223001-GROUNDS MAINTENANCE (Conservation Care)
CDHUD1/H005		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 451 W. 11th Street	O	N/A	N/A	N/A	1,477.84	CASH	08/07/03	CDHDCPROP/CDHUD1/H005: 290001-PROPERTY TAXES JVFM03001213 09 MINUS JVFM03000292 06
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	08/08/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDHUD1/H003		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 1909 Locust Ave	O	N/A	N/A	N/A	100.00	CASH	08/08/03	CDHDCPROP/CDHUD1/H003: 210008-CONTRACT SVCS (Chicago Title)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	1,800.00	CASH	08/27/03	CDHDSAL2/CDATL4/DEVG: 210009-CONSTRUCTION CONTRACTS (PROFESSIONAL ASSOC CONST SVCS INC)
CDHUD1/H002		SF Rehab then for sale to first-time homebuyer: HUD \$1 Home - 3301 Santa Fe Ave	O	N/A	N/A	N/A	185.00	CASH	09/08/03	CDHDCPROP/CDHUD1/H002: 205011-OTHER CONTRACTUAL (EL CAPITAN HOA)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	8,068.78	CASH	09/08/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SVCS (MOULE & POLYZOIDES ARCHITECTS & URBANIST)
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	4,193.16	CASH	09/08/03	CDHDSAL2/CDATL4/DEVG: 205011-OTHER CONTRACTUAL SVCS (MOULE & POLYZOIDES ARCHITECTS & URBANIST)
Subtotal				0.00		0.00	17,734.78			
Balance Forward				2,217,070.00		277,133.76	853,493.48			
Total										

# HOME MATCH LOG FY 10/1/02-9/30/03 (FOR FEDERAL FISCAL YEAR 2002) FINAL FOR CAPER

Project ID	Date Project Committed	Program Type Followed by Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
CDATL4/DEVG		For Sale-New Construction: Atlantic Avenue, Phase IV	O	N/A	N/A	N/A	4,496.30	CASH	09/10/03	CDHDSAL2/CDATL4/DEVG, 205011-OTHER CONTRATUAL SRVS (MOULE & POLYZOIDES ARCHITECTS & URBANIST)
				Subtotal	0.00	0.00	4,496.30			
				Balance Forward	2,217,070.08	277,133.76	857,989.76			
				Total	2,217,070.08	277,133.76	857,989.76			

Project ID	Date Project Committed	Program Type Followed by Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
* 1090	03/25/02	CHDO MF - 232 E. WILLARD	H	10,100.83	10/18/02	1,262.60	N/A	N/A	N/A	See Notation below

\* IDIS Report C04PR05 downloaded 12/2/03 shows this as fund type 'CR' with LOCCS Send Date of 10/18/02, however, this drawdown was already included as match liability under the HOME Match Report for Federal Fiscal Year 2002, so is not included above, as this would be result in double-counting the same drawdown twice as match liability.



## **Attachment 1 to Match Log for Federal Fiscal Year 2002**

**CARRY OVER OF MATCH CREDIT FOR SUBSEQUENT FISCAL YEARS, WITH MATCH CREDIT EARNED AT TIME OF LOAN CLOSING ON 12/1/02, RE TWO LOANS: (1) \$7,905,000.00 CONSTRUCTION LOAN, AND (2) \$2,340,000.00 CONSTRUCTION LOAN, FOR GRISHAM PROJECT. LOANS WERE MADE FROM PROCEEDS OF STATE-ISSUED MULTI-FAMILY MORTGAGE REVENUE BONDS.**

PER HUD NOTICE CPD 97-03 PAGE 15, THE CITY OF LONG BEACH IS COUNTING AS MATCH CONTRIBUTION 50% OF FACE VALUE OF LOANS MADE FROM BOND PROCEEDS OF STATE-ISSUED MULTI-FAMILY HOUSING MORTGAGE REVENUE BONDS. HOWEVER, TOTAL MATCH CREDIT FROM LOANS MADE FROM BOND PROCEEDS MAY NOT CONSTITUTE MORE THAN 25% OF A PJ's (LONG BEACH) TOTAL ANNUAL CONTRIBUTION TOWARD ITS MATCH OBLIGATION. THE MATCH CREDIT FROM LOANS MADE IN EXCESS OF 25% OF LONG BEACH'S TOTAL ANNUAL MATCH OBLIGATION SHALL BE CARRIED OVER TO SUBSEQUENT FISCAL YEARS AND APPLIED TO THE FOLLOWING YEAR'S 25% ANNUAL CONTRIBUTION.

TWO CONSTRUCTION LOANS (RE GRISHAM PROJECT) WERE MADE FROM BOND PROCEEDS. THE LOAN CLOSING DATE WAS 12/1/02, FOR BOTH LOANS.

- (1) 50% OF THE FACE VALUE OF THE TOTAL \$7,905,000.00 CONSTRUCTION LOAN MADE FROM BOND PROCEEDS, RE THE GRISHAM PROJECT, IS CALCULATED AS FOLLOWS:  $\$7,905,000 \times 50\% = \$3,952,500.00$ . LOAN CLOSING DATE WAS 12/1/02. HOWEVER, THE TOTAL MATCH CONTRIBUTION FOR FEDERAL FISCAL YEAR 2002, NOT INCLUDING ANY OF THE CONTRIBUTION DERIVED FROM THE TWO SEPARATE CONSTRUCTION LOANS MADE FROM BOND PROCEEDS, WAS \$686,391.82.  $\$686,391.82 \times 25\% = \$171,597.96$ . SO RESULTING FROM THE \$7,905,000.00 CONSTRUCTION LOAN MADE FROM BOND PROCEEDS THERE IS MATCH CREDIT (CONTRIBUTION) THAT SHALL BE CARRIED OVER TO SUBSEQUENT FISCAL YEARS OF \$3,780,902.04; THIS WAS CALCULATED AS FOLLOWS:  $\$3,952,500.00 - \$171,597.96 = \$3,780,902.04$ .
- (2) 50% OF THE FACE VALUE OF THE TOTAL \$2,340,000.00 CONSTRUCTION LOAN MADE FROM BOND PROCEEDS, RE THE GRISHAM PROJECT, IS CALCULATED AS FOLLOWS:  $\$2,340,000.00 \times 50\% = \$1,170,000.00$ . LOAN CLOSING DATE WAS 12/1/02. THIS TOTAL MATCH CREDIT (CONTRIBUTION) OF \$1,170,000.00 SHALL BE CARRIED OVER TO SUBSEQUENT FISCAL YEARS.

## INSPECTIONS OF AFFORDABLE RENTAL HOUSING

### HOME INVESTMENT PARTNERSHIP ACT

IDIS #	OWNER'S FIRST NAME	OWNER'S LAST NAME	PROPERTY ADDRESS	# OF RESTRICTED UNITS	INSPECTION REQUEST	INSPECTION PASSED
924		Steven Johnson & Timothy Blomquist	1530 Locust Ave.	4	TRIENNIAL	02/21/03
619	Betty	Moore	1271 E. 7th St.	11	BIENNIAL	08/04/03
498		Earl Avenue LLC, Attn: Rob Walstrom	2285 Earl Ave.	9	BIENNIAL	01/21/03
745		Oecro Alpha Corp.	1843-1849 Cedar Ave.	32	ANNUAL	01/21/03
39		Design Center Development Corp.	1801 E. 68th St.	HOME units: 12 and SETASIDE units: 14	BIENNIAL	01/21/03
5		Design Center Development Corp.	1823 E. 68th St.	HOME units: 17 and SETASIDE units: 19	BIENNIAL	01/21/03
476	Thomas	Geiger	6921 Long Beach Blvd.	11	BIENNIAL	01/22/03
477	Thomas	Geiger	6931 Long Beach Blvd.	11	BIENNIAL	01/22/03
478		Geiger Properties IV LLC, Attn: Thomas Geiger	6941 Long Beach Blvd.	11	BIENNIAL	01/22/03
672		Geiger Properties V LLC, Attn: Thomas Geiger	6974-6976 Long Beach Blvd.	11	BIENNIAL	09/20/03
940	Ruben	Gonzalez	1125-1129 E. 7th Street	3	TRIENNIAL	01/16/03
661	David	Harding	1019 Lewis Ave.	11	BIENNIAL	09/18/03

**INSPECTIONS OF AFFORDABLE RENTAL HOUSING  
HOME INVESTMENT PARTNERSHIP ACT**

IDIS #	OWNER'S FIRST NAME	OWNER'S LAST NAME	PROPERTY ADDRESS	# OF RESTRICTED UNITS	INSPECTION REQUEST	INSPECTION PASSED
994	Richard	Harrison (Harrison, Ricard Trust)	1002-1006 Magnolia Ave.	4	TRIENNIAL	02/21/03
168		Hearthstone Community Foundation Inc.	861 Washington Pl.	8	BIENNIAL	04/17/03
148		Hearthstone Community Foundation Inc.	1161 Daisy Ave.	12	BIENNIAL	04/17/03
564		Hearthstone Community Foundation Inc.	1825 Chestnut Ave.	12	BIENNIAL	04/17/03
911	Jeffrey	Hilliker	967 N. Park Circle	8	BIENNIAL	02/21/03
765	Steve	Johnson	414 E. 17th St.	4	TRIENNIAL	02/21/03
941	Steve	Johnson	2448 Elm Ave.	4	TRIENNIAL	02/21/03
14		Design Center Development Corp	1528-1532 Freeman	9	BIENNIAL	01/21/03
55		Mental Health Association, Attn: Charles Belknap	240 W. 7th St.	29	ANNUAL	08/25/03
675	Abu	Taher	2131 Pacific Ave.	6	BIENNIAL	02/19/03
930	Viet Duc	Nguyen	427 E. 16th St.	4	TRIENNIAL	02/11/03
521		PA Fountain View, Attn: Picerno Associates	2301 E. Market	83		07/03/03



**INSPECTIONS OF AFFORDABLE RENTAL HOUSING  
HOME INVESTMENT PARTNERSHIP ACT**

IDIS #	OWNER'S FIRST NAME	OWNER'S LAST NAME	PROPERTY ADDRESS	# OF RESTRICTED UNITS	INSPECTION REQUEST	INSPECTION PASSED
973	Victor	Reinhart	2266 Locust Ave.	11	BIANNUAL	02/06/03
93	Frank	Rossi	731 1/2 East Broadway	8	BIANNUAL	01/16/03
931	George	Trang	3325 E. 14th St.	4	TRIANNUAL	06/02/03
808		Walnut II, LLC (John Ward/Evans/Slingsby)	1505 E. 11th St.	21	BIANNUAL	09/18/03
829		Walnut II, LLC (John Ward/Evans/Slingsby)	1885-1887 Locust Ave.	11	BIANNUAL	09/18/03
893	John	Ward (& David & Monica Harding)	1575 Chestnut Ave.	9	BIANNUAL	09/18/03
957	Kanthoul H.	Vora H.	1503 E. Sunshine Ct.	2	TRIANNUAL	12/13/02
534	Israel	Weinberg (also: Era Assoc.)	1060-1070 Walnut Ave.	41	ANNUAL	06/27/03

## **AFFIRMATIVE MARKETING ACTIONS**

### **For HOME Grant Funded Single-Family Residential Rehabilitation Program and Multi-Family Residential Rehabilitation Program:**

#### **Special Events 10/1/02 - 9/30/03**

#### **DATE**

October 5, 2002

#### **EVENT/LOCATION**

##### **Neighborhood Enhancement Area Workshop**

Neighborhood Services Home Improvement Rebate Program  
James Sutter Elementary School  
5075 Daisy Ave.  
North Long Beach, CA 90805

February 20, 2003

##### **Neighborhood Enhancement Area Workshop**

Neighborhood Services Home Improvement Rebate Program  
Jane Addams School  
5320 Pine Avenue  
Long Beach, CA 90805

February 22, 2003

##### **Neighborhood Enhancement Area Workshop**

Neighborhood Services Home Improvement Rebate Program  
Jane Addams School  
5320 Pine Avenue  
Long Beach, CA 90805

March 18, 2003

##### **Neighborhood Improvement Strategy Area Meeting**

Neighborhood Services Home Improvement Rebate Program  
Whittier Elementary School  
1761 Walnut Avenue  
Long Beach, CA 90813

April 10, 2003

##### **Neighborhood Improvement Strategy Area Meeting**

Neighborhood Information Meeting  
King Elementary School  
145 E. Artesia Boulevard  
Long Beach, CA 90805

May 4, 2003

##### **Cinco de Mayo Fair**

Recreation Park  
4900 E. 7th Street  
Long Beach, CA 90804

May 13, 2003

##### **Neighborhood Improvement Strategy Area Meeting**

Home Improvement Rebate Workshop  
King Elementary  
145 E. Artesia Boulevard  
Long Beach, CA 90805

May 29, 2003

##### **Code Compliance Program Building Healthy Neighborhoods**

Lincoln Elementary  
1175 E. 11th Street  
Long Beach, CA 90813

## **AFFIRMATIVE MARKETING ACTIONS**

### **For HOME Grant Funded Single-Family Residential Rehabilitation Program and Multi-Family Residential Rehabilitation Program:**

#### **Special Events 10/1/02 - 9/30/03**

##### **DATE**

July 19, 2003

##### **EVENT/LOCATION**

#### **2003 Neighborhood Leadership Conference**

Long Beach City College  
4901 E. Carson Street  
Long Beach, CA 90808

September 18, 2003

#### **Apartment Association Tradeshow**

Queen Mary  
1126 Queens Highway  
Long Beach, CA 90805

NOTE: In addition to the above special events, Housing Services Bureau program materials are distributed by Community Development Staff to the public at all meetings / events attended by the Community Development Department. Program brochures are also available to the public at the City of Long Beach Main Library, all branch libraries, and the Neighborhood Resource Center. Program materials are printed in English, Spanish and Cambodian languages. Spanish and Cambodian language translators assisted attendees of the above noted special events.



# Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088 (exp. 06/30/2004)  
2502-0365 (exp. 10/31/2004)

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grant/Project Owner/Developer/Sponsor/Builder/Agency <b>City of Long Beach Community Development</b>				Check if: PHA <input type="checkbox"/> IHA <input type="checkbox"/>		2. Location (City, State, ZIP Code) <b>333 West Ocean Blvd. 3rd Floor; Long Beach, CA 90802</b>					
3a. Name of Contact Person <b>Jacob Padilla</b>			3b. Phone Number (Including Area Code) <b>(562) 570-6037</b>		4. Reporting Period <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual-FY) <b>4/1/03 - 9/30/03</b>			5. Program Code (For applicable for CPD programs.) See explanation of codes at bottom of page. Use a separate sheet for each program code. <input type="checkbox"/>		6. Date Submitted to Field Office <b>10/10/03</b>	

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Race/Ethnic Code (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip Code
M02-MC-06-0518	31,500	2	1	N	550969191	N	N/A	N	SUNRISE/PETER VISNJEVIC	8533 BOYSON STREET	DOWNEY	CA	90242
M02-MC-06-0518	46,560	2	4	N	954806244	N	N/A	N	TIME INVESTMENT, INC.	BOX 4837	DOWNEY	CA	90241
M02-MC-06-0518	44,046	2	4	N	953686802	N	N/A	N	THE DONELON CO.	3747 GUNDRY	LONG BEACH	CA	90807
M02-MC-06-0518	49,585	2	1	Y	330580508	N	N/A	N	ACTION SERVICES	4433 VILLAGE ROAD	LONG BEACH	CA	90808
M02-MC-06-0518	34,670	2	4	N	954806244	N	N/A	N	TIME INVESTMENT, INC.	BOX 4837	DOWNEY	CA	90241
M02-MC-06-0518	34,450	2	4	N	954806244	N	N/A	N	TIME INVESTMENT, INC.	BOX 4837	DOWNEY	CA	90241
M02-MC-06-0518	44,100	2	3	N	330855771	N	N/A	N	GALE H. BOYD	1130 E. 71ST STREET	LONG BEACH	CA	90805
M02-MC-06-0518	33,800	2	4	N	954806244	N	N/A	N	TIME INVESTMENT, INC.	BOX 4837	DOWNEY	CA	90241
M02-MC-06-0518	34,335	2	4	N	954806244	N	N/A	N	TIME INVESTMENT, INC.	BOX 4837	DOWNEY	CA	90241

7c: Type of Trade Codes:  
Housing/Public Housing:  
1 = New Construction 6 = Professional  
2 = Substantial Rehab. 7 = Tenant Services  
3 = Repair 8 = Education/Training  
4 = Service 9 = Arch./Engrg. Appraisal  
5 = Project Mngt. 0 = Other

7d: Race/Ethnic Codes:  
1 = White Americans  
2 = Black Americans  
3 = Native Americans  
4 = Hispanic Americans  
5 = Asian/Pacific Americans  
6 = Hispanic Jews

5: Program Codes (Complete for Housing and Public and Indian Housing programs only):  
1 = All insured, including Section 8 5 = Section 202  
2 = Flexible Subsidy 6 = HUD-Held (Management)  
3 = Section 8 Noninsured, Non-HFPA 7 = Public/Indian Housing  
4 = Insured (Management)

Previous editions are obsolete.

form HUD-2518 (5/00)

# Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0288 (exp. 06/30/2004)  
2500-0285 (exp. 10/31/2004)

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

**Privacy Act Notice** - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grant/Project Owner/Developer/Spencer/Builder/Agency

City Of Long Beach Community Development

2a. Name of Contact Person

Jacob Padilla

2b. Phone Number (Including Area Code)

(562) 570-6037

Check if:  
PHA ☐  
BHA ☐

2. Location (City, State, ZIP Code)

333 West Ocean Blvd. 3rd Floor; Long Beach, CA 90802

4. Reporting Period

☐ Oct. 1 - Sept. 30 (Annual-FY)  
☒ 4/1/03 to 9/30/03

5. Program Code (Not applicable for CPD programs.)

See explanation of codes at bottom of page.  
Use a separate sheet for each program code.

6. Date Submitted to Field Office

10/10/03

7a. Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	7b. Amount of Contract or Subcontract	7c. Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic Code (See below) 7d.	Woman Owned Business (Yes or No) 7a.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip Code
M02-MC-06-0518	38,350	2	2	N	552065796	N	N/A	N	CURTIS BURRIES	16519 DANNES AVENUE	COMPTON	CA	90221
M02-MC-06-0518	17,336	2	4	N	954806244	N	N/A	N	TIME INVESTMENT, INC.	BOX 4837	DOWNEY	CA	90241
M02-MC-06-0518	38,400	2	2	N	552065796	N	N/A	N	CURTIS BURRIES	16519 DANNES AVENUE	COMPTON	CA	90221
B02-MC-06-0522	134,256	1	1	Y	330896945	N	N/A	N	2H CONSTRUCTION INC.	4101 LONG BEACH BLVD.	LONG BEACH	CA	90807
B02-MC-06-0522	10,464	6	4	N	330248970	N	N/A	N	BONITA NURSEY	3510 SANTA FE AVE.	LONG BEACH	CA	90810
B02-MC-06-0522	22,280	6	1	Y	330537114	N	N/A	N	CONTACT SECURITY INC.	3000 E. BIRCH ST STE. 111	BREA	CA	92821
B02-MC-06-0522	33,988	6	1	Y	330638788	N	N/A	N	DAVIS & ASSOCIATES	917 PINE AVE.	LONG BEACH	CA	90813
	265,421	1	2	N	547670682	N	N/A	N	FONTENOT, PATRICK	1555 W. 47TH ST.	LOS ANGELES	CA	90062
	66,520	6	2	Y	549170746	N	N/A	N	KINDRED, ROSHAN N.	537 N. MARKET ST #5	LOS ANGELES	CA	90302

CPD:  
1 = New Construction  
2 = Education/Training  
3 = Other

7c. Type of Trade Codes:

Housing/Public Housing:

1 = New Construction  
2 = Substantial Rehab.  
3 = Repair  
4 = Service  
5 = Project Mgmt.  
6 = Professional  
7 = Tenant Services  
8 = Education/Training  
9 = Arch./Engr. Appraisal  
0 = Other

7d. Racial/Ethnic Codes:

1 = White Americans  
2 = Black Americans  
3 = Native Americans  
4 = Hispanic Americans  
5 = Asian/Pacific Americans  
6 = Hispanic Jews

8. Program Codes (Complete for Housing and Public and Indian Housing programs only)

1 = All insured, including Section 8  
2 = Flexible Subsidy  
3 = Section 8 Noninsured, Non-HPDA  
4 = Insured (Management)  
5 = Section 202  
6 = HUD-Held (Management)  
7 = Public/Indian Housing

Previous editions are obsolete.

form HUD-2516 (8/98)

# Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088 (exp. 06/30/2004)  
2502-0055 (exp. 10/31/2004)

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

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1. Grant/Project Owner/Developer/Sponsor/Builder/Agency

Check if:  
PHA ☐  
IHA ☐

2. Location (City, State, ZIP Code)

333 West Ocean Blvd. 3rd Floor; Long Beach, CA 90801

City Of Long Beach Community Development

3a. Name of Contact Person

Jacob Padilla

3b. Phone Number (Including Area Code)

(562) 570-6037

4. Reporting Period

☐ Oct. 1 - Sept. 30 (Annual-FY)

☒ 4/1/03-9/30/03

5. Program Code (Not applicable for CPO programs.)

See explanation of codes at bottom of page.  
Use a separate sheet for each program code.

6. Date Submitted to Field Office

10/10/03

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic Code (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip Code
B02-MC-06-0522	11,900	6	5	N	050661332	N	N/A	N	NOP, CHANTARA	2285 N. MYRTLE AVE.	LONG BEACH	CA	90806
B02-MC-06-0522	14,549	6	1	Y	953435849	N	N/A	N	ROSENOW SPEVACEK GROUP INC.	217 N. MAIN ST. STE. 300	SANTA ANA	CA	92701
B02-MC-06-0522	23,035	6	4	Y	499724974	N	N/A	N	SALVADOR, CRISTINA	3470 ORANGE AVE	LONG BEACH	CA	90807
B02-MC-06-0522	22,542	7	2	N	551151360	N	N/A	N	STINSON, THEOTIS	14752 ALAMITOS AVE.	LONG BEACH	CA	90813
B02-MC-06-0522	34,514	6	1	Y	336023222	N	N/A	N	TRUITT, DONALD B. FAMILY TRUST	6809 BROCKTON AVE.	LONG BEACH	CA	92506
B02-MC-06-0522	97,623	6	4	N	954805540	N	N/A	N	URBAN GRAFFITI ENT.	PO BOX 2383	COVINA	CA	91722

CPO:

1 = New Construction  
2 = Education/Training  
3 = Other

7c: Type of Trade Codes:

Housing/Public Housing:

1 = New Construction  
2 = Substantial Rehab.  
3 = Repair  
4 = Service  
5 = Project Mgmt.  
6 = Professional  
7 = Tenant Services  
8 = Education/Training  
9 = Arch./Engr. Appraisal  
0 = Other

7d: Racial/Ethnic Codes:

1 = White Americans  
2 = Black Americans  
3 = Native Americans  
4 = Hispanic Americans  
5 = Asian/Pacific Americans  
6 = Hasidic Jews

5: Program Codes (Complete for Housing and Public and Indian Housing programs only)

1 = All insured, including Section 8  
2 = Flexible Subsidy  
3 = Section 8 Noninsured, Non-HFPA  
4 = Insured (Management)  
5 = Section 302  
6 = HUD-Hetz (Management)  
7 = Public/Indian Housing

Previous editions are obsolete.

form HUD-2016 (8/98)



This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7l. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons.

Regularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-80002 to report employment and training opportunities data. Form HUD-2516 is to be

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3.

A Section 3 contractor/subcontractor is a business concern that provides economic opportunities to low- and very low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 percent or more owned by low- or very low-income residents; employs a substantial number of low- or very low-income residents; or provides subcontracting or business development opportunities to businesses owned by low- or very low-income residents. Low- and very low-income residents include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary

may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction costs or unusually high or low-income families. Very low-income persons means low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front.

Complete item 7h, only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7l for all contracts and subcontracts. Include only contracts executed during this reporting period. PHAs/THAs are to report all contracts/subcontracts.

#### Community Development Programs

1. **Grantee:** Enter the name of the unit of government submitting this report.

3. **Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

7a. **Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0094. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

7b. **Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7l, the dollar figure would be for the subcontract only and not for the prime contract.

7c. **Type of Trade:** Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7l, the type of trade code would be for the subcontractor only and not for the prime contractor. The "other" category includes supply, professional services and all other activities except construction and education/training activities.

7d. **Business Racial/Ethnic/Gender Code:** Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business. When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor number is provided, the code would apply to the subcontractor and not to the prime contractor.

7e. **Woman Owned Business:** Enter Yes or No.

7f. **Contractor Identification (ID) Number:** Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

7g. **Section 3 Contractor:** Enter Yes or No.

7h. **Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

7l. **Section 3 Contractor:** Enter Yes or No.

7i. **Contractor/Subcontractor Name and Address:** Enter this information for each

firm receiving contract/subcontract activity only one time on each report for each firm.

#### Multifamily Housing Programs

1. **Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagee entity submitting this report.

3. **Contact Person:** Same as item 3 under CPD Programs.

4. **Reporting Period:** Check only one period.

6. **Program Code:** Enter the appropriate program code.

7a. **Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. **Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

7c. **Type of Trade:** Same as item 7c. under CPD Programs.

7d. **Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

7e. **Woman Owned Business:** Enter Yes or No.

7f. **Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

7g. **Section 3 Contractor:** Enter Yes or No.

7h. **Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

7i. **Section 3 Contractor:** Enter Yes or No.

7j. **Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

#### Public Housing and Indian Housing Programs

PHAs/THAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

1. **Project Owner:** Enter the name of the unit of government, agency or mortgagee entity submitting this report. Check box as appropriate.

3. **Contact Person:** Same as item 3 under CPD Programs.

4. **Reporting Period:** Check only one period.

6. **Program Code:** Enter the appropriate program code.

7a. **Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. **Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

7c. **Type of Trade:** Same as item 7c. under CPD Programs.

7d. **Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

7e. **Woman Owned Business:** Enter Yes or No.

7f. **Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

7g. **Section 3 Contractor:** Enter Yes or No.

7h. **Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

7i. **Section 3 Contractor:** Enter Yes or No.

7j. **Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

# Section 3 Summary Report

## Economic Opportunities for Low- and Very Low-Income Persons

**U.S. Department of Housing  
and Urban Development**  
Office of Fair Housing  
and Equal Opportunity

OMB Approval No. 2529-0043  
(exp. 6/30/2004)

HUD Field Office:

Los Angeles

See back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip) City of Long Beach Community Development Department 444 West Ocean Boulevard, Suite 1700 Long Beach, CA 90802		2. Federal Identification: (contract/award no.) B-00-MC-06-0522	3. Dollar Amount of Award:
		4. Contact Person: B.J. Wills	5. Phone: (include area code) (562) 570-6668
		6. Reporting Period: 10/1/02 - 9/30/03	7. Date Report Submitted: 10/14/03
8. Program Code: *	9. Program Name:		
9	Other Community Development Programs		

### Part I: Employment and Training (\*\* Include New Hires in columns E & F.)

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E** % of Total Staff Hours for Section 3 Employees and Trainees	F** Number of Section 3 Employees and Trainees
Professionals	0	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	0	0	0	0	0
Construction by Trade (List Trade					
Trade      Carpenters	9	0	0	0	0
Trade      Laborers	6	2	15%	15%	2
Trade      Painters	2	2	12%	12%	2
Trade      Framers	1	0	0	0	0
Other (List)					
<b>Total</b>	18	4	27%	27%	4

#### \*Program Codes

1 = Flexible Subsidy  
2 = Section 202/811

3 = Public/Indian Housing  
A = Development,  
B = Operation  
C = Modernization

4 = Homeless Assistance  
5 = HOME  
6 = HOME-State Administered  
7 = CDBG-Entitlement

8 = CDBG-State Administered  
9 = Other CD Programs  
10 = Other Housing Programs

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**Part II: Contracts Awarded**

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## 1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 1,090,000
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

## 2. Non-Construction Contracts:

A. Total dollar amount of all non-construction contracts awarded on the project/activity	\$ 60,000
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- ☒ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☐ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☐ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☐ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☐ Other; describe below.

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Public reporting burden for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.



**Instructions:** This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian Housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F) or the number of new hires utilized on the Section 3 covered project (columns B, C and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.\* A recipient of Section 3 covered assistance shall submit two copies of this report to the local HUD Field Office. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name forwarding the Section 3 report.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

Submit two (2) copies of this report to the HUD Field Office of Fair Housing and Equal Opportunity, Program Operations and Compliance Center Director, at the same time the performance report is submitted to the program office. For those programs where such a report is not required, the Section 3 report is submitted by January 10. Include only contracts executed during the reporting period specified in item 8. PHAs/HAs are to report all contracts/subcontracts.

\* The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.

9. Program Name: Enter the name of the HUD Program corresponding with the "Program Code" in number 8.

#### **Part I: Employment and Training Opportunities**

**Column A:** Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e., supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

**Column B:** Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New Hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column C:** Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column D:** Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

**Column E:** Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

**Column F:** Enter the number of Section 3 residents that were employed and trained in connection with this award.

#### **Part II: Contract Opportunities**

##### **Block 1: Construction Contracts**

Item A: Enter the total dollar amount of all contacts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

##### **Block 2: Non-Construction Contracts**

Item A: Enter the total dollar amount of all contacts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

#### **Part III: Summary of Efforts - Self-explanatory**

smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.